

# TOGETHER WE THRIVE

YEAR IN REVIEW 2019



 Fairfield County's  
**Community  
Foundation**

TOGETHER WE THRIVE



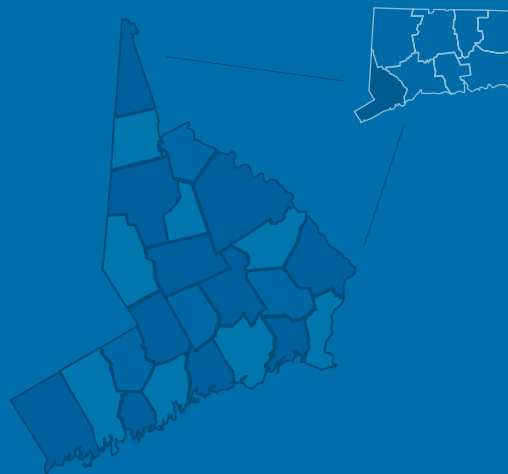


## FAIRFIELD COUNTY'S COMMUNITY FOUNDATION THANK YOU FOR EXPANDING OUR REACH.

Our mission is to promote philanthropy as a means to create change in Fairfield County, focusing on innovative and collaborative solutions to critical issues impacting the community.

Bethel  
Bridgeport  
Brookfield  
Danbury  
Darien  
Easton  
Fairfield  
Greenwich  
Monroe  
New Canaan  
New Fairfield  
Newtown

Norwalk  
Redding  
Ridgefield  
Shelton  
Sherman  
Stamford  
Stratford  
Trumbull  
Weston  
Westport  
Wilton



**Our impact over the past year,  
thanks to you**

**\$15.6 MILLION**  
DONOR ADVISED GRANTS

**\$752,000**  
SCHOLARSHIPS BENEFITING  
**294 STUDENTS**

**\$11.6 MILLION**  
INVESTED IN **370+**  
**LOCAL NONPROFITS**

## OUR VALUES

### EQUITY

We are committed to fairness, justice, and providing opportunity without bias.

### DIVERSITY & INCLUSION

We embrace and integrate diverse perspectives, bringing together individuals and organizations that reflect our communities.

### COLLABORATION

We partner to identify critical issues and empower innovative and informed solutions.

### INTEGRITY

We are honest, respectful, and transparent in our commitments and hold ourselves accountable to the highest standards.

On cover: Our 2019 Center for Nonprofit Excellence Hall of Fame representatives include: (left to right, back row) Daniel Levinson; William Tommins of Bank of America; Maurice Segall of Pro Bono Partnership; Novelette Peterkin of The Carver Foundation of Norwalk, Inc.; (left to right, middle row) Jennifer Smith Turner of Newman's Own Foundation; Thomas Heckel of Harvard Business School Community Partners; William Hass of The Center for Nonprofits at Sacred Heart University; Claudia Connor of Connecticut Institute for Refugees and Immigrants; (left to right, front row) Leigh Shemitz of SoundWaters; and John Gambardella of JPMorgan Chase & Co.

**Juanita T. James**  
President &  
Chief Executive  
Officer



**Martha Olson**  
Board Chair



## DEAR FRIENDS,

This year has been one of **great progress** and **even greater collaboration**, all made possible by you. Thank you!

As we mark the 10th anniversary of our Center for Nonprofit Excellence (CNE), we are reminded once again of how far we have come through our shared values and our shared vision for a better Fairfield County through the strength of our nonprofits. Since 2009, your support for the CNE has created a powerful ripple effect across the region, year upon year, enabling us to serve more than 1,000 local nonprofits with the critical tools for them to grow their impact, and in turn, markedly improve the quality of life in our communities.

Your generosity and commitment to closing the opportunity gap in Fairfield County continues to shine as well. This past February you raised a record-breaking \$1.7 million for Giving Day 2019 to support local causes close to your hearts. In April, you raised nearly \$600,000 at our Fund for Women & Girls Luncheon, answering keynote speaker Tracee Ellis Ross's call to act collectively to empower women. And in the past fiscal year, you fueled \$19.5 million in total grants to help our neighborhoods flourish.

This kind of collaboration is the key to a stronger future for all. We were recognized in the spring by *Inside Philanthropy* for our new Collective Impact Opportunity Fund, which is engaging an array of funders in systemic birth-to-career solutions to help our youth thrive. Additionally, our civic engagement and education grant programs build on this collaborative dynamic, amplifying community voices to advocate for change.

We share your sense of urgency for accelerating outcomes. By continuing to unveil new research, we are helping stakeholders find a path forward to sustainable solutions. Produced by DataHaven, our *Fairfield County Community Wellbeing Index 2019* shares benchmarks for progress on the many complex issues facing our cities and towns, and two new research pieces commissioned by The Fund for Women & Girls assess regional needs and gaps to inform a new signature investment we will be announcing in 2020.

We hope you'll be inspired by what lies ahead, and we thank you for your passion for making a difference. It is an honor to be your partner in driving change and engaging in our growing collaborations.

Together we thrive!

**Juanita T. James**  
President & CEO

**Martha Olson**  
Board Chair



## CENTER FOR NONPROFIT EXCELLENCE

# A Decade of Strengthening Nonprofits, Made Possible by You

Our Center for Nonprofit Excellence (CNE) is celebrating 10 years of impact, made possible by your visionary support. Thank you! Since 2009, your dedication has created a ripple effect across Fairfield County, empowering more than 1,000 local nonprofits to leverage CNE resources to strengthen their organizations and expand their impact.

Looking back at the CNE's history, we are incredibly proud of the Executive Leadership Program, our highly rated professional development offerings, and our board governance trainings, including Chuck Loring's Purposeful Boards and Powerful Fundraising Workshops and the Board Chair Roundtables. We are also grateful for the

collaboration between nonprofit leaders and elected officials to address community-wide challenges at our Legislative Forums.

As we look to the future, we are excited to continue evolving our curriculum to meet changing nonprofit needs. We are expanding our Diversity, Equity, and Inclusion programming to help nonprofit organizations be more inclusive and effective at addressing systemic challenges. We continue to break records giving back to our community through Fairfield County's Giving Day by helping nonprofits raise dollars and build their fundraising skills. Innovative professional development trainings will keep organizations efficient and challenge outdated perceptions of the nonprofit sector.

**Your support is strengthening our nonprofit partners. Learn more about the work you make possible at [FCCFoundation.org/CNE](https://FCCFoundation.org/CNE).**

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**NOVELETTE PETERKIN**  
CHIEF EXECUTIVE OFFICER  
THE CARVER FOUNDATION OF NORWALK, INC.

*“As someone involved with the Community Foundation's Center for Nonprofit Excellence since its inception, I appreciate the quality and relevance of the CNE's curriculum and the impact it is having in the community. The CNE helps the Carver team stay focused on our goals and motivated to do our best to achieve them. A recent CNE training I attended on diversity, equity, and inclusion is helping Carver create more strength and resilience by engaging multiple sources of inspiration and points of view. By providing educational resources and meaningful networking opportunities, the CNE helps us to understand that leadership is a mindset in action.”*





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**DAN LEVINSON**  
CNE BENEFACTOR

*“To me, the CNE is one of the most impactful aspects of FCCF's very important work. It is the place where local nonprofit leaders can turn and learn, in an environment of trust and respect. I could not be happier with the impact the CNE is having or to be considered a part of this spectacular work and the great people doing it.”*



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**MAURICE K. SEGALL, ESQ.**  
NEW YORK & FAIRFIELD COUNTY, CT  
PROGRAM DIRECTOR  
PRO BONO PARTNERSHIP

*“Pro Bono Partnership has been privileged to collaborate for many years with FCCF, as we've successfully worked together to help strengthen the Fairfield County nonprofit community. Our collaborative efforts have served to enhance the capacity of nonprofits through education and guidance on sound board governance, strategic alliances, and a wide variety of other best legal practices that serve to make nonprofits more efficient and effective.”*

**YOUR IMPACT  
AT A GLANCE**

**692 individuals and  
392 nonprofits** served  
in FY2019

**3,282 individuals  
and 1,142 nonprofits**  
served since the  
CNE's founding

**90% of all workshop  
attendees** stated that  
they improved their  
knowledge and skills as a  
result of a CNE training

**118 participants and  
28 elected officials in  
4 cities** joined legislative  
forums in FY2019 to  
discuss countywide  
issues and collaborative  
solutions



**2019 CENTER FOR NONPROFIT EXCELLENCE  
HALL OF FAME**

The important contributions of benefactors, partners, and nonprofits have fostered a sector that works to address a diverse spectrum of issues across Fairfield County. Congratulations to the first class of 10 inductees to our Center for Nonprofit Excellence Hall of Fame:

- Bank of America
- The Carver Foundation of Norwalk, Inc.
- Connecticut Institute for Refugees and Immigrants
- Harvard Business School Community Partners
- JPMorgan Chase & Co.
- Dan Levinson
- Newman's Own Foundation
- Pro Bono Partnership
- The Center for Nonprofits at Sacred Heart University
- SoundWaters



## THE FUND FOR WOMEN & GIRLS

# Boldly Forging a Path to the Future

Your enthusiastic support for women and girls remains a powerful force in our region. At our 2019 Fund for Women & Girls luncheon with keynote speaker Tracee Ellis Ross, more than 800 of you came together to raise nearly \$600,000 to invest in sustainable solutions that lead to safety, health, and economic security. Thank you!

Your dedication has allowed us to extend our commitment to our Family Economic Security Program (FESP) for another two years, enabling nearly 200 students at Housatonic Community College to overcome challenges and complete their degrees. As a top-ten finalist for the prestigious 2019 Bellwether Awards, our program received national attention for its innovative model of wraparound support.

We have also made a two-year commitment to support our Sexual Violence Prevention Collaborative of Fairfield County and help with the rollout of curriculum designed to create cultural change. We will continue to underwrite our annual "Preparing Women to Run for Office" trainings at the Women's Campaign School at Yale, after a second training drew an enthusiastic response from women of all ages.

In Spring 2020, we look forward to announcing a new signature investment for the Fund, based on newly commissioned research (see page 7). We are excited to forge a new path with you to close the opportunity gap for Fairfield County's women and girls!

**Thank you for all you do. Learn more about how your involvement is helping our county's women and girls at [FCCFoundation.org/FWG](http://FCCFoundation.org/FWG).**

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## THE SEXUAL VIOLENCE PREVENTION COLLABORATIVE OF FAIRFIELD COUNTY

Launched by FCCF's Fund for Women & Girls

*"Coaches hold the power to shift the narrative and be allies in ending sexual violence. Coaches as Partners, our inaugural project, educates professionals on bystander intervention, youth diversity, and sexual violence prevention. Through seed funding from The Fund for Women & Girls and the collaboration of partners, our goal is to make a countywide impact in the youth sports community."*

**TRICIA HYACINTH**  
**SENIOR DIRECTOR**  
 THE FUND FOR WOMEN & GIRLS  
 FAIRFIELD COUNTY'S COMMUNITY  
 FOUNDATION

## YOUR IMPACT AT A GLANCE

**413 students** to date have enrolled in our FESP program at Housatonic Community College. Nearly **120 students** have graduated to date.

**85%** of students persisted in our Family Economic Security Program since inception at Housatonic Community College

**5,630 women and girls** were positively impacted through grantee programs

**1,195 women and girls** left abusive relationships and **67** recovered from substance abuse

**992 women** developed business plans to pursue their entrepreneurial passions and **300** received financial literacy training



# Research & Collaboration

By engaging with partners across the public, private, and nonprofit sectors and investing in research to inform sustainable solutions, we are working to accelerate impact.



## THE FUND FOR WOMEN & GIRLS INVESTING IN RESEARCH

Commissioned by our Fund for Women & Girls, *Count Her In: A Status Report on Women and Girls in Fairfield County* (DataHaven), and *Count Them In: A Landscape Analysis of Fairfield County Organizations Supporting Women and Girls* (Knowledge Designs to Change), newly assess regional gender-focused needs. This data, along with a companion piece recommending action steps, will inspire a decision on a new signature investment to be announced in Spring 2020.

Download full reports at [FCCFoundation.org/FWG2019](https://FCCFoundation.org/FWG2019)

## ECONOMIC OPPORTUNITY COLLABORATING ON PRIORITIES

In collaboration with subject matter experts from across sectors, we have identified three key investment priorities to increase economic opportunity. Beginning with our Fall 2020 grant cycle, these priorities will extend over three years:

- Move people from homelessness to housing stability and provide needed supportive services
- Preserve and increase access to affordable housing
- Create sustainable communities of opportunity by increasing equitable access to community health, civic health, food security, transportation, and workforce development

Learn more at [FCCFoundation.org/Housing](https://FCCFoundation.org/Housing)

## CIVIC ENGAGEMENT

### AMPLIFYING COMMUNITY VOICES

By providing \$1,000 mini-grants to 18 organizations, our Get Out the Vote program helped 10,000+ people, many historically disenfranchised, register or pledge to vote in the 2018 midterm elections. A Civic Education Grants program launched in 2019 funds projects to improve civic knowledge and information access about our democratic systems.

Learn more at [FCCFoundation.org/Civic](https://FCCFoundation.org/Civic)

## COMMUNITY WELLBEING INDEX 2019 MEASURING PROGRESS

Produced in partnership with DataHaven, our *Fairfield County Community Wellbeing Index 2019* helps stakeholders better understand the complex issues facing our neighborhoods, towns, and county. This update to the 2016 report will help us identify current and future challenges, measure progress, and collaborate with partners across sectors to create a vital and inclusive community where every individual has the opportunity to thrive.

Download full reports at [FCCFoundation.org/CWI2019](https://FCCFoundation.org/CWI2019)





Connect-Us Academy, a program supported through Thrive by 25, helps prepare youth and young adults to enter the workforce through training workshops and paid summer internships with corporate partners across Fairfield County.

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**PAMELA A. LEWIS**  
**FOUNDER & EXECUTIVE**  
**DIRECTOR, CONNECT-US**  
**THRIVE BY 25 GRANTEE**

*"The Community Foundation's funding for Connect-Us Academy helps prepare young people ages 16 to 21 to enter the workforce, pursue educational opportunities, and find new ways to navigate our increasingly complex world. For young people, this development experience cultivates the skills they need to be successful in college and in a professional setting. And for businesses that partner with us, it is a unique opportunity to support young people in Bridgeport."*

## YOUR IMPACT AT A GLANCE

**\$1.26 million** in competitive grants awarded to Thrive by 25 aligned nonprofits

**62 grants** awarded in total

**5,081 youth and young adults** received academic and social enrichment services

## THRIVE BY 25

# Connecting Young People to Career Pathways

Fairfield County's future is brighter when young people have opportunities to succeed. Your support for our Thrive by 25 initiatives helps us connect youth and young adults to education and workforce development programming, so they can overcome challenges and achieve living-wage jobs.

In May 2019, we joined forces with four Connecticut family foundations — BeFoundation, Dalio Philanthropies, The Per & Astrid Heidenreich Family Foundation, and the Ritter Family Foundation — to launch the Collective Impact Opportunity Fund. This fund will make collective grants to close opportunity gaps among children, youth, and their families in Connecticut with a goal of increasing the percent of underserved students on track to reach college and career readiness by graduation.

Recognizing the challenges facing many students at the crossroads of education and career, we released a white paper, *Opportunities in Health Care: An Evaluation of Career Connections Program at Norwalk Community College*. The paper reviews the results of a FCCF-funded demonstration program at Norwalk Community College serving young adults pursuing allied healthcare certificates and makes recommendations to guide future career pathways programming.

Our commitment to collective impact and collaboration is bringing funders, nonprofits, and leaders from the communities we serve to the same table to drive systemic social change. Together, we are striving to create economic opportunity for everyone.

**Your support is making self-sufficiency a reality for our region's young people. Learn more about how young adults are overcoming economic challenges at [FCCFoundation.org/Thrive](https://FCCFoundation.org/Thrive).**



## FAIRFIELD COUNTY'S GIVING DAY

# Breaking Records Again on this Powerful Day of Philanthropy

February 28, 2019, was a momentous day of generosity as our community came together to raise a record-breaking \$1,719,685 on our sixth annual Fairfield County's Giving Day! Family, friends, neighbors, co-workers, and businesses – 11,742 of you in all – took action to “give where you live” and support 415 nonprofits that provide essential services in our region.

Your support for Giving Day has made a tangible impact across Fairfield County, with more than 76,000 small donations made since the event began in 2014. To date, more than \$7.6 million has been raised for 1,200+ local nonprofits, helping to bring arts programming into our public schools, fund meals for seniors – and so much more.

Launched in 2014, Fairfield County's Giving Day has become our region's biggest philanthropic event. Through this 24-hour giving marathon, nonprofits share their stories, and donors make a powerful collective difference for causes they care about.

Thank you to each of the donors, partners, and sponsors who help fuel Giving Day, and especially to our Champion Sponsor, Bank of America, for its six years of outstanding support. We will continue working hard to increase the ripple effect of your generosity.

Get Giving Day updates at [FCCFoundation.org/Giving](https://FCCFoundation.org/Giving).

## YOUR IMPACT AT A GLANCE

**\$1.7 million** raised for **415 nonprofits** by **11,742 individual donors** on Giving Day 2019

Top 3 causes by dollars raised: **Youth Development, Education, and Arts & Culture**

**\$7.6 million** raised for **1,200 nonprofits** since Giving Day's inception in 2014

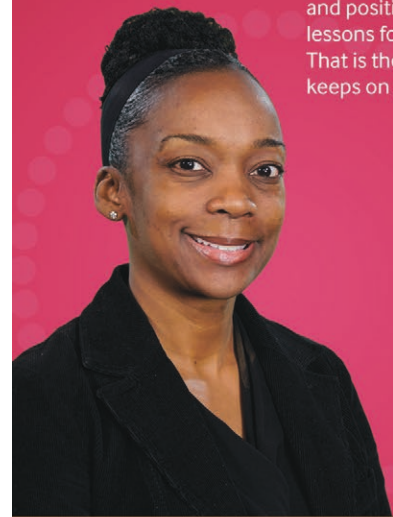
## WHY I GIVE CONTEST RAISES AWARENESS

The 2019 *Why I Give* video contest invited nonprofits and the people who support them to share their passion for giving back. Funded by Bank of America, a grant of \$2,500 was made to Fairfield Center Stage for its winning submission.

## “ I GIVE...

To support education and positive life lessons for our youth. That is the gift that keeps on giving!

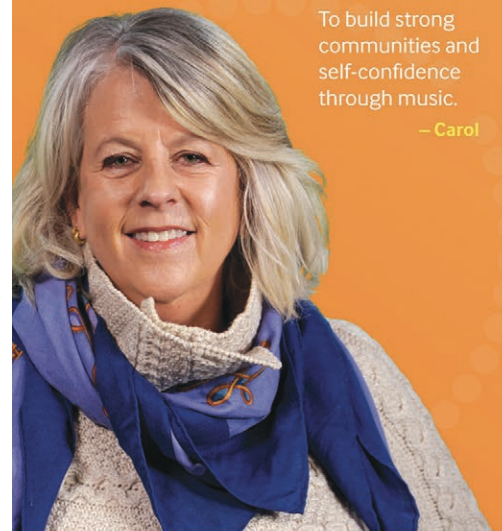
— Alva



## “ I GIVE...

To build strong communities and self-confidence through music.

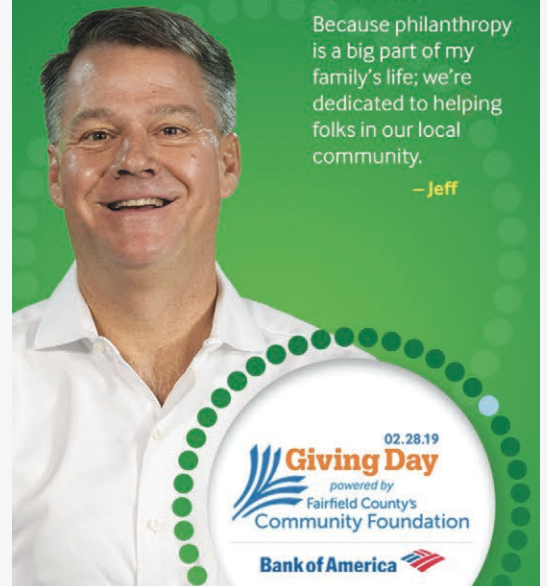
— Carol



## “ I GIVE...

Because philanthropy is a big part of my family's life; we're dedicated to helping folks in our local community.

— Jeff





After finishing in the top 5 percent and top 17 percent of our endowments and foundations peer group in 2018 and 2017, respectively, our Investment Pool returned 2.2 percent for the year ending June 30, 2019. While below expectations, we have already made changes that we feel confident will deliver success over the coming years.

The Investment Pool return remains strong over the past three years with a 9.0 percent return, which ranks in the top 30 percent of endowments and foundations.

JULY 1, 2018 - JUNE 30, 2019

## FINANCIAL STATEMENT\*

	FY2019	FY2018
<b>Assets</b>		
Cash and Other Assets	\$ 1,654,745	\$ 1,169,441
Investments	219,098,638	220,690,250
<b>Total Assets</b>	<b>\$ 220,753,383</b>	<b>\$ 221,859,691</b>
<b>Liabilities and Net Assets</b>		
Grants Payable & Accounts Payable	\$ 1,330,753	\$ 1,645,789
Other Liabilities	334,122	260,551
<b>Total Liabilities</b>	<b>1,664,875</b>	<b>1,906,340</b>
<b>Net Assets</b>	<b>219,088,508</b>	<b>219,953,351</b>
<b>Total Liabilities and Net Assets</b>	<b>\$ 220,753,383</b>	<b>\$ 221,859,691</b>
<b>Revenues</b>		
Contributions and Other Revenue	\$ 19,020,185	\$ 19,287,044
Investment Income, Net of Expenses	4,872,318	20,347,169
<b>Total Revenue</b>	<b>23,892,503</b>	<b>39,634,213</b>
<b>Expenses</b>		
Grants	\$ 19,527,777	\$ 19,202,199
Other Expenses	5,229,569	5,397,056
<b>Total Expenses</b>	<b>\$ 24,757,346</b>	<b>\$ 24,599,255</b>
<b>Change in Net Assets</b>	<b>(864,843)</b>	<b>15,034,958</b>
<b>NET ASSETS</b>		
Beginning of Year	<b>219,953,351</b>	<b>204,918,393</b>
End of Year	<b>\$ 219,088,508</b>	<b>\$ 219,953,351</b>

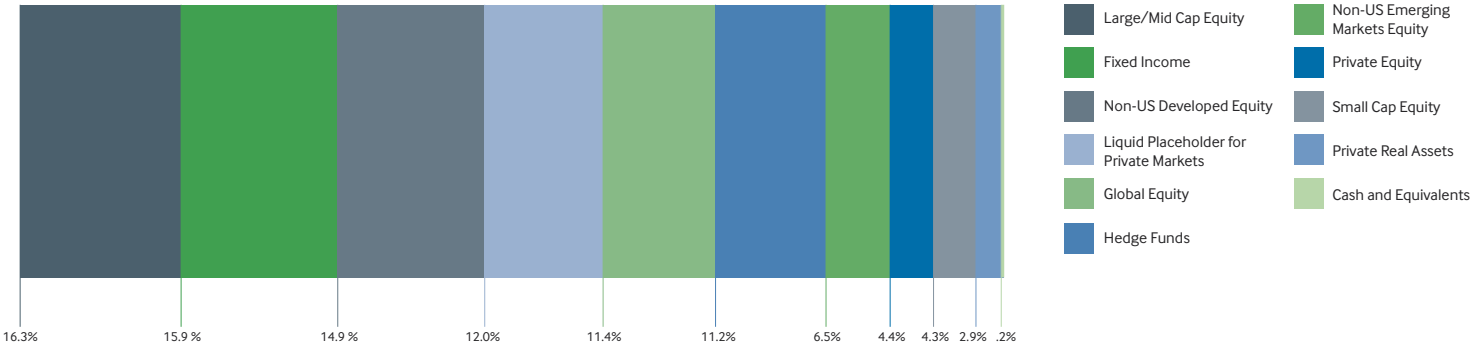
\*Unaudited; Includes agency funds

For a complete copy of Fairfield County's Community Foundation's audited financial statements and tax returns (IRS Form 990), please visit [FCCFoundation.org/Financial](http://FCCFoundation.org/Financial) or contact our Controller's Office at 203.750.3200.



\$219M IN NET ASSETS  
\$19.0M IN CONTRIBUTIONS

ASSET ALLOCATION



GRANTS BY FUND TYPE

Donor Advised	\$ 15,577,000
Discretionary	\$ 2,304,000
Scholarship	\$ 752,000
Designated	\$ 285,000
Agency	\$ 255,000
Other	\$ 355,000

TOTAL: \$19,528,000



Let us help you make your charitable giving even more meaningful and effective. Contact us at 203-750-3200.

# New Funds

Your charitable giving can be magnified for generations when you establish a fund with the Community Foundation. Charitable funds, such as donor advised funds and scholarship funds, allow you to give back in ways that matter most to you and your family.

We gratefully acknowledge these following charitable funds established over the past year:

Gifts noted were made from July 1, 2018, to June 30, 2019.

## THE AMALIA AND NICOLA GIULIANI FUND

Converting from a private foundation into a donor advised fund, The Amalia and Nicola Giuliani Fund for Religion and the Arts honors the legacy of Amalia and Nicola Giuliani and their sons Vin and John, whose lives were – and are – dedicated to the celebration of human creativity and spirituality in service of human transformation and the building of the earth.



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*"My mother's gift of hospitality and my father's gift of generosity are values that beautifully resonate in the culture at FCCF. I don't see this transition solely as a transference of funds, but also as a transference of soul, an organic development of my family's legacy."*

**FATHER JOHN GIULIANI**

*The Amalia & Nicola Giuliani Fund  
for Religion & the Arts*

## CHARLIE KARP MEMORIAL FUND

Friends and family memorialized beloved local musician, performer, and songwriter Charlie Karp through this fund to award special music scholarships.

## COLLECTIVE IMPACT OPPORTUNITY FUND

Established by FCCF with four Connecticut-based family foundations – BeFoundation, Dalio Philanthropies, The Per & Astrid Heidenreich Family Foundation, and the Ritter Family Foundation – to collaboratively support public agencies and nonprofit organizations striving to close education, workforce, and other opportunity gaps in Connecticut.

## DAN LEVINSON FUND

The Dan Levinson Fund, a donor advised fund, was created to support charitable causes making impactful differences in local communities in Connecticut.

## IMMIGRANT EQUITY FUND

This field of interest fund supports immigrants fighting deportation and the effort to secure universal representation for them in Connecticut.

## THE KOSKOFF FUND

Koskoff, Koskoff & Bieder established this corporate advised fund to support legal and public justice, and community outreach.



## MCGRATH FAMILY FUND

This donor advised fund was established by Dave McGrath to address pressing needs in Fairfield County and beyond, such as increasing access to quality education for underrepresented children.



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*"Caring for our community's most vulnerable kids is paramount to my family's giving. Adam J. Lewis Academy in Bridgeport, which provides exemplary education and creative learning, is an example of an organization I support and advocate for others to learn about."*

**DAVE MCGRATH**  
McGrath Family Fund

## THE O'CONNELL FAMILY FUND

The O'Connell Family Fund was established by former FCCF employee Carol O'Connell and her husband Paul to support an array of charitable purposes near and dear to their hearts.

## THE PHYLLIS E. NOBILE MEMORIAL FUND

In memory of educator Phyllis Nobile, this fund supports services to improve reading skills, promote parental involvement, and help at-risk students.

## OWL GIVING FUND

The OWL Giving Fund, a donor advised fund, supports services for women recovering from domestic abuse and pathways to employment for the formerly incarcerated.

## THE RALPH L. LOCKHART SCHOLARSHIP FUND

The opportunity and blessing of an education was always very dear and special to both Mr. and Mrs. Lockhart. To honor the love of her life and to continue his legacy, Nellie Mae Floyd Lockhart, at her death, established the Ralph L. Lockhart Scholarship – in perpetuity – to be administered by their beloved St. John's Lodge in Stamford.



Ralph and Nellie Lockhart

## THE WAGGING TAIL FUND

This donor advised fund will provide important support for charitable causes locally and beyond Connecticut.

## THE WOOD FAMILY FUND

State Representative Terrie Wood and her husband Jay created a donor advised fund to advance their philanthropy in Connecticut.

From donor advised funds to scholarship funds and more, starting your own charitable fund at Fairfield County's Community Foundation makes philanthropic giving impactful, easy, and meaningful. To get started, contact us at 203-750-3200 or learn more at [FCCFoundation.org/Funds](https://FCCFoundation.org/Funds).

# Future Society

The Future Society honors members who have made a commitment through bequests and other planned gifts to sustain our community impact into the future.

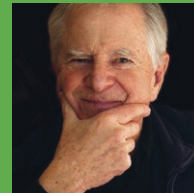
## CURRENT

Charlotte and John  
Suhler, Chairs  
Millette Alexander  
Molly Alger and Jay  
Dirnberger  
Nancy Bassett  
Barbara Louise Blauvelt  
Gene Celentano  
Bari S. Dworken  
W. Michael and Ellen  
Funck  
Wilnot L. Harris, Jr.  
Lori Hashizume and  
Douglas Fried

Fiona Hodgson  
Bruce and Michele  
Hubler  
Juanita James and  
Dudley Williams  
Dr. Charles W. Jensen, Jr.  
William R. and Audrey  
Knobloch  
Helen L. and Richard  
Koven  
John Marshall Lee,  
CLU, RHU  
Barbara Littlefield  
Ronald J. Lowe and  
Nancy A. Tartaglia

Charles MacCormack  
Jeremy Main  
Ann S. Mandel  
Thomas R. McCullough  
Jacqueline Millan  
Jonathan Moffly  
Linda M. Molnar  
Liz Morten  
Katharine Mountcastle  
John E. Nelson II  
Roy G. Neumann  
Jane Norgren  
James M. Photis

Marianne Pollak  
Dr. Thomas Purcell  
Jane and Robert Ready  
Maya Reddi  
Cynthia Richter  
June Rosenthal  
Jeannette Archer  
Simons and Robert E.  
Simons  
Mary S. Waldron  
Curtis and Katharine  
Welling  
Herbert Winokur



**MIKE  
HARRIS**  
FUTURE SOCIETY  
MEMBER

“I appreciate that FCCF is one of the few organizations that considers Fairfield County as a whole. It's deeply fulfilling to know my gift can both make a direct difference for coming generations, and inspire others to give.”



**JEVERA  
HENNESSEY**  
EMERITUS  
PROFESSIONAL  
ADVISORS  
COUNCIL

“My clients have benefited from the freedom FCCF gives them to shape their personal philanthropic goals. They also have the security of knowing their legacy is in the hands of professionals who understand their wish to serve others. It's a win-win for the client and for the community!”

## REMEMBERED

Donald C. Baldwin  
Elizabeth Wingfield  
Barnett  
Frances D. Barry  
Evelyn Bausman  
Stuart S. Bernard  
Harry Brodbeck  
Ida Davidoff  
Barbara Benton Davis  
Frances Marian Deas  
Sally Dickson  
Joan T. Diedolf  
Anna K. Dziuba  
Sarah Factor  
Mary Elizabeth Farman  
Eric N. Ferguson  
Thomas Gilmartin  
Jane Gade Halliwell  
Irene Handleman

Frances M. Hansson  
Edward E. Harrison  
Dorothea Havighorst  
Eduvina Hennigar  
Helen D. Hermes  
Dorothy Herrmann  
Mary Elizabeth Hill  
Mia Holthausen  
Ellen N. Hosiosky  
Gloria Marion Jankowich  
Henry L. Katz  
Helen A. Kukiel  
Vicki Lesser  
Charlton Lyman  
Patricia Main  
Dorothy A. Massello  
Elizabeth Matthews  
Stella Margaret  
McHenry

Sylvia Mitchell  
Kenneth F. Mountcastle, Jr.  
Dorothy E. Moxley  
Helen Muller  
Leo Neves  
Elizabeth Bissell  
Northcross  
Edward V. and Grace  
Nunes  
Janice Park  
Nancy J. Pilgard  
James Powell-Tuck  
Jonathan Prince  
Mary Josephine Rahatz  
Philip W. and Frances  
Ramer  
Dr. Charles E. Reed  
Elizabeth Phillips Rich  
Jean Gregory Richmond

Leah and David E.  
Robinson  
William Morris Saba  
Joseph J. Santry  
Dorothy M. Savage  
Edgar T. See  
Harriet S. Sherman  
Gary Allen Smith  
Marilyn Spence  
Edmund C. Spencer  
Virginia B. Squiers  
Ruth Sternbach  
Susan Supple  
Mary Varaljai  
Joan M. Warburg  
Edward K. Warren  
Julia Wasserman  
Ernest Wiehl  
Gene Wilder

We are deeply grateful to these generous individuals who are remembered for contributing \$48 million over the past 26 years through planned gifts, to causes near and dear to their hearts.

Please consider including Fairfield County's Community Foundation in your estate plans. You can specify a particular nonprofit or cause that you wish to support and we will ensure that your philanthropic legacy continues. Contact us at 203-750-3200 or learn more at [FCCFoundation.org/Future](http://FCCFoundation.org/Future).



# Funds

**Thank you for choosing us as your philanthropic partner.** As financial stewards dedicated to helping you make the most of your giving, we are honored to work with nearly 600 individuals, families, and companies who have established funds at Fairfield County's Community Foundation.

Your charitable giving continues to make a powerful impact – in Fairfield County and beyond – to build up communities where every individual has the opportunity to thrive.



*William Carlson, left, and his daughter Ruth Carlson Horn, right, were devoted supporters of the arts and education in Bridgeport.*

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Bridgeport Energy South End Fund

Collective Impact Opportunity Fund

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*SVP Connecticut engaged in strategic planning related to the organization's workforce development initiatives. Pictured left to right: Don Kendall (SVP CT board chair and FCCF board member), Nestor Sawicki, Michael Sandifer, Sylvia Shepard, Bill Phillips, Dorothy Adams, Mark Argosh (SVP Executive Director).*

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Herbert B. West Award Fund

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Fairfield County Community Impact Fund

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Jane Gade Halliwell Fund  
Peter & Barbara McSpadden Education Fund  
Sandra Alpert Nathan Memorial Fund for Children with Learning Disabilities  
Rabbi Harry Nelson Memorial Fund  
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The Beth El Cemetery Association Endowment Fund  
Bridgeport Rotary Community Service Endowment Fund  
Camp Hi Rock Endowment Fund



*Ritter Family Foundation Executive Director, Kate Ritter; Fairfield County's Community Foundation President & CEO, Juanita James; Norwalk ACTS CEO, Jennifer Barahona; and BeFoundation Executive Director, Richard Wenning, announced the creation of the Collective Impact Opportunity Fund, June 6, 2019.*

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## ORGANIZATION ENDOWMENT FUNDS

Barnum Festival Fund  
The Beth El Cemetery Association Endowment Fund  
Bridgeport Rotary Community Service Endowment Fund  
Camp Hi Rock Endowment Fund



*The Beard family celebrates the 2019 Theodore and Margaret Beard Excellence in Teaching Awardees — Laurinda Rua (front, left) and Ashley Lupo (front, right) — at The Inspiration Awards in Bridgeport, held in partnership with the Bridgeport Public Education Fund.*

Thank you for investing in the future of Fairfield County by establishing scholarship funds that open doors for students in need. Since 1998, your support has helped tens of thousands of students realize their dream of achieving a degree, paving the way to meaningful careers.

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Scholarship Fund

Martha Moxley Memorial  
Scholarship Fund

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Memorial Fund

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Gifts noted were made from July 1, 2018, to June 30, 2019.

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Anonymous (3)

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# Discretionary Grants

## HOW DISCRETIONARY GRANTS ARE AWARDED

We award competitive grants to local nonprofits addressing our key result areas:

- All Fairfield County students graduate with a high school degree and are prepared for post-secondary education and employment
- All Fairfield County older youth and young adults have training and credentials that lead to meaningful career opportunities
- All Fairfield County women and girls are economically secure, healthy, and safe
- All Fairfield County residents have safe, stable, healthy, and affordable housing in communities of opportunity

Nonprofits working in these areas are invited to submit a letter of inquiry. When the proposed project fits our grantmaking priorities, we ask for a full proposal.

Grant application guidelines are posted on [FCCFoundation.org](http://FCCFoundation.org).

Every grant the Community Foundation makes comes from a gift made by someone like you. We are grateful for your continued support!

### Center for Nonprofit Excellence

**\$17,500**

Greater Bridgeport Latino Network, Inc.  
Five Frogs, Inc.

### Economic Opportunity

**\$525,457**

Bridgeport Neighborhood Trust, Inc.  
Bridgeport Rescue Mission  
Child Guidance Center of Mid-Fairfield County  
Connecticut Association for Human Services  
Connecticut Coalition to End Homelessness  
Connecticut Institute for Refugees and Immigrants  
Connecticut Legal Services  
Connecticut Radio Information Systems  
Connecticut Veterans Legal Center  
The Hartford Food System  
Housing Development Fund, Inc.  
Inspirica, Inc.  
Neighbor-to-Neighbor

Norwalk Housing Foundation  
Open Door Shelter  
Operation Hope  
Pacific House  
Partnership for Strong Communities  
Person-to-Person  
Positive Directions The Center for Prevention & Recovery  
Rapid Results Institute  
Renewal House  
RYASAP  
Southwestern CT Area Agency on Aging, Inc.  
STAR, Inc., Lighting the Way  
Supportive Housing Works  
United Way of Western Connecticut

### Education

**\$1,257,228**

Abilis, Inc.  
ACCESS Education Service, Inc.  
Beardsley Zoo  
Best Buddies Connecticut  
Boys & Girls Club of Greenwich  
Boys & Girls Club of Stamford  
Boys & Girls Village  
Bridgeport Caribe Youth League, Inc.  
Building One Community

Cardinal Shehan Center  
Carver Foundation  
Center for Children's Advocacy, Inc.  
Center for Popular Democracy/Make the Road  
Child Guidance Center of Mid-Fairfield County  
City Lights and Company  
Community Centers, Inc.  
Connecticut Council for Philanthropy  
Connecticut Science Center  
Connecticut Voices for Children  
Construction Workforce Initiative  
Creative Youth Productions, Inc.  
Danbury Family Learning Center, Inc.  
Danbury Youth Services  
Educators for Excellence  
English Learner Support Services of Fairfield County  
Family Centers, Inc.  
Green Village Initiative  
Greenwich Alliance for Education  
Greenwich Historical Society  
Horizons at Brunswick School  
Horizons at Greens Farms Academy  
Horizons at New Canaan Country School



Image courtesy of Domus, Inc.

Horizons at Norwalk Community College  
 Horizons at Sacred Heart University  
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 Housatonic Valley Association, Inc.  
 Inroads, Inc.  
 Justice Education Center  
 Laurel House  
 LifeBridge Community Services  
 McGivney Community Center  
 Mill River Park Collaborative  
 Norwalk Community College Foundation  
 Norwalk Education Foundation  
 Project Morry  
 Remarkable STEAM, Inc.  
 SoundWaters  
 South End Community Center, Inc.  
 Stamford Family YMCA  
 Stamford Peace Youth Foundation  
 Stamford Public Education Foundation, Inc.  
 Stamford Youth Services Bureau - City of Stamford  
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Today's Students Tomorrow's Teachers  
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 United Way of Western Connecticut  
 United We Dream, Inc.  
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## Environment

**\$14,439**  
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Long Island Community Foundation - Long Island Sound Stewardship Fund

## Get Out the Vote

**\$22,500**  
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Bridgeport Generation Now  
 Burroughs Community Center  
 Center for Popular Democracy  
 Connecticut Community Nonprofit Alliance  
 Domus Kids, Inc.

FaithActs for Education  
 Habitat for Humanity of Coastal Fairfield County  
 Housatonic Community College Foundation  
 League of Women Voters of Bridgeport  
 League of Women Voters of Northern Fairfield County  
 League of Women Voters of Norwalk  
 League of Women Voters of Stamford  
 LifeBridge Community Services  
 NAACP - Norwalk Chapter  
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 YWCA of Greenwich

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**\$46,979**  
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CF Leads  
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## Other

**\$1,000**  
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## Women & Girls

**\$684,575**  
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Bridgeport Generation Now  
 Bridgeport Hospital Foundation  
 Building One Community  
 Center for Family Justice, Inc.  
 Center for Sexual Assault Crisis and Education  
 Connecticut Women's Education & Legal Fund  
 Connecticut Women's Hall of Fame  
 DataHaven  
 Family & Children's Agency  
 Franklin Street Works

Girls Lead  
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 Liberation Programs, Inc.  
 LiveGirl  
 MAC Angels Foundation  
 Mount Aery Baptist Church  
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 Norwalk Housing Foundation  
 People for the American Way Foundation  
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Jennifer Pagnillo, Chair of FCCF's Professional Advisors Council (PAC), speaking at a recent event.

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